

Bruce Deveau, LICSW
Client Profile / Intake Form

Client Name _____ Home Tel. _____
Work or Cell _____ Street Address _____
City _____ State _____ Zip _____
Date of Birth ___/___/___ Sex ___ Social Security # _____ Marital Status _____
Employment: ___ Full Time ___ Part Time ___ Self Employed ___ Not Currently Employed
Employer Name _____
Address _____ Phone _____
Student ___ No ___ Yes ___ Full-Time Student ___ Part-Time Student

Referred by: Name _____ Credentials _____
Primary Care Physician _____ Tel. _____

Person(s) Responsible for Payment: Same as above ___ Yes ___ No If No:
Name _____ Home Tel. _____
Work or Cell: _____ Street Address _____
City _____ State _____ Zip _____

Primary Health Insurance: _____ Effective Date ___/___/___
Policy / ID # _____ Cert. # _____ Group name / # _____
Policy Holder: Same as above ___ Yes ___ No If No:
Name _____ Address _____
Policy Holder's Phone _____ Date of Birth ___/___/___ Social Security # _____
Policy Holder's Relationship to Client: (circle) Self Spouse Child Other: _____
Policy Holder's Employer: _____
Other Insurance _____

For Office Use

Clinician: _____ Date: ___/___/___ Date first seeing this client: ___/___/___
Dx: Axis I _____/_____ Axis II _____ Axis III _____ Axis IV _____ GAF _____
Mental Health Benefit authorized by: (MCO Name): _____ Date: ___/___/___
Deductable: _____ Benefit Max: _____ Copayment: _____
of sessions authorized: _____ Beginning date: ___/___/___ through: ___/___/___ Auth. # _____
Clinician ID for this payor: _____ Other: _____

Background Information

Your answers to these questions will help me understand you better and help us get to work more quickly.
 If you'd rather answer certain questions in person, just leave them blank.
 If you need more space you can use the back side of the page.

Problem Description		
Please describe the problem or problems that bring you in for counseling.	How long have you been dealing with this problem?	Distress level on a scale of 1 – 10, with 10 being the worst.

Family and Relationships						
Relationship	Name	Age	Living		Living with you	
			Yes	No	Yes	No
Mother						
Father						
Spouse/partner						
Children						

Were you adopted? Yes No Raised in foster care? Yes No

Other significant relationships						

Relationship Status (Please check all that apply)

Single Married Unmarried, living together Separated Divorced Other _____

Sexual Orientation: Straight Bisexual Gay/Lesbian Transgender Questioning

Assessment of current primary relationship (if applies) Good Fair Poor Very Troubled

Special Circumstances (Alternative or blended families, in-laws, etc.) _____

Physical Health

Please describe significant physical disorders you are experiencing now or have in the past:

Nutrition

Diet: How many meals do you typically eat in a day? _____

Nutrition: ___ Very healthy foods ___ Moderately healthy foods ___ Unhealthy foods

Any recent changes in appetite or weight: _____

History of eating disorder? ___ Yes ___ No _____

Comments: _____

Medications

Current Prescribed Medications	Dose	Purpose

Allergies: _____

General Health Concerns

Date of last physical exam: ___/___/___ Results: _____

Date of last doctor's visit: ___/___/___ Results: _____

Date of last dental exam: ___/___/___ Results: _____

Recent changes in overall health? (eg: energy level, behavior, sexual problems): _____

Family history of mental illness? _____

Sleep

Do you have any trouble with sleep? ___ Yes ___ No Do you experience daytime sleepiness? ___ Yes ___ No

How many hours do you sleep most nights? ___ How long does it normally take to fall asleep? _____

If you wake in the middle of the night, how long does it take to fall back asleep? _____

Comments: _____

Development

Are there unusual, traumatic or abusive events that occurred when you were growing up? ___ Yes ___ No

If yes, what kinds of events? ___ Physical ___ Sexual ___ Verbal/Emotional ___ Accident or devastating loss

Comments: _____

Safety Concerns

Do you now (or have you in the past) have safety concerns for yourself or others? This includes suicide, domestic violence, and any self harm or threatening behavior. ___ Yes ___ No (if yes, check all that apply)

	Type of harming behavior	Intensity on a scale of 1--10
	Occasional fleeting thought without plan	
	Occasional thought with plan considered	
	Frequent thought with plan	
	Frequent thought with plan and action (such as cutting or purchasing a weapon)	
	I have attempted to harm myself or others. Explain: _____	
	I have other safety concerns. Explain: _____	
	I have been a witness to or victim of violence, trauma, domestic violence, rape or assault. _____	
	I am in danger of becoming a victim of domestic violence.	

Social, Cultural, Spiritual

How would you describe yourself in social relationships? Please check all that apply.

- Easy, friendly
 I'm a leader
 Avoidant
 Outgoing
 Victimized
 Follower
 Argue often
 Affectionate
 Loner
 Caretaker
 Assertive
 Explosive
 Passive
 Aggressive
 Withdrawn

Are there certain people with whom you are especially comfortable? _____

Are there certain people with whom you are especially uncomfortable? _____

Other comments: _____

Cultural/Ethnic

To which cultural/ethnic group do you belong? _____

Are you experiencing any problems or discrimination due to cultural or ethnic issues? _____

Spiritual/Religious

How important are spiritual matters to you? ___ Not ___ Some ___ Very Much ___ Questioning

Are you affiliated with a spiritual or religious group? ___ Yes ___ No _____

Were you raised within a spiritual or religious tradition? ___ Yes ___ No _____

Would you like spiritual or religious beliefs incorporated into your treatment? ___ Yes ___ No

Comments: _____

Legal Issues

Current Status: Are you involved in any active legal cases? If so, please comment: _____

Are you presently on probation or parole? Yes No Part of a restraining order? Yes No

If yes, please comment: _____

Past History: Please check all that apply

Traffic violations Yes No

DWI, DUI, etc. Yes No

Criminal involvement Yes No

Civil involvement Yes No

If yes to any above, please describe: _____

Educational

Fill in all that apply: Currently a student Yes No

High school/GED Graduated Yes No Area of interest: _____

Tech or Voc. Graduated Yes No Specialty: _____

College Graduated Yes No Major: _____

Graduate Graduated Yes No Major: _____

Other comments (training, learning disabilities, talents, etc.) _____

Employment

Current work status: Employed Fulltime Part time Temp Unofficial or under-the-table

Unemployed Laid off Disabled Seeking work Given up

Please briefly describe work history: _____

Military

Military experience Yes No Combat experience Yes No Where? _____

Branch _____ Please describe your experience: _____

Leisure/Recreation

Please describe special areas of interest or hobbies, including recent and past activities:

Substance Use / Addiction History

Kind of substance	Amount used	Frequency of use	Age at first use	Most recently used when
Alcohol				
Barbiturates				
Benzodiazepines				
Cocaine/Crack				
Heroin/Opiates				
Marijuana				
PCP/Hallucinogens				
Inhalants				
Caffeine				
Nicotine				
Over the counter				
Prescription drugs				
Others				

Substance of choice:

How have drugs or alcohol been associated with problems in your life? Please explain:

Are there behaviors or compulsions that feel out of control or create problems in your life? For example, excessive shopping, gambling, internet use, sexual obsessions, food, etc.? If yes, please explain:

Prior Counseling / Treatment

Have you been in counseling or other mental health treatment in the past? If yes, please describe.

Type of treatment or purpose	When	Outcome or experience

Strengths and Experience

Each person is different, so these questions are important in helping me understand what works for you.

Please answer the following questions to the best of your ability:

What personal strengths do you have that will help us in solving the problem that brings you into counseling?	
What supports do you have or could access that might be helpful?	
What have you tried to help the problem so far? What worked, even a little?	
What have you tried before and didn't work? What should we learn from that?	
What do you imagine my role will be in helping you?	
What do you imagine will be the first sign that our work is being successful?	
What are you hoping to achieve in coming in to work together?	
What will be a sign that you no longer need to come in anymore?	

Obstacles and Stressors

What stressor or obstacles besides the identified problem might get in your way? Please describe.

Financial Stress	
Social stress, isolation, disconnection	
Other stressors	